

**To:** Concentra Bank

**Re:** Client/Member No. \_\_\_\_\_ GIC No. \_\_\_\_\_  
RRSP Contract No. \_\_\_\_\_ Mortgage No. \_\_\_\_\_  
RRIF Contract No. \_\_\_\_\_ TFSA Contract No. \_\_\_\_\_  
RESP Contract No. \_\_\_\_\_ Other \_\_\_\_\_

I presently appear on your records under:

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ Prov \_\_\_\_\_ PC \_\_\_\_\_  
SIN    Birthdate \_\_\_\_\_ (DD/MMM/YYYY)

Please change my name and address on your records to:

Effective Date: \_\_\_\_\_ (DD/MMM/YYYY)

Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ Prov \_\_\_\_\_ PC \_\_\_\_\_  
Phone \_\_\_\_\_

The reason for this name change is:

- Marriage on \_\_\_\_\_ (DD/MMM/YYYY) (Copy of Marriage Certificate attached)
- Divorce finalized \_\_\_\_\_ (DD/MMM/YYYY) (Copy of Divorce Decree attached)
- Legal name change registered with Vital Statistics, Province of \_\_\_\_\_,  
on \_\_\_\_\_ (DD/MMM/YYYY) (Document attached)
- Other (please specify) \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

If proof of name change is not attached, complete the Affidavit of Identity on the following page.

\_\_\_\_\_  
*Date* (DD/MM/YYYY)

\_\_\_\_\_  
*(Prior Client Signature)*

\_\_\_\_\_  
*(Present Client Signature)*

## AFFIDAVIT OF IDENTITY

I, \_\_\_\_\_, of \_\_\_\_\_ in the Province of \_\_\_\_\_  
(Client/Member) (Town / City)

\_\_\_\_\_, declare that I was formerly known as \_\_\_\_\_  
(Province)

\_\_\_\_\_.

\_\_\_\_\_  
(Signature of Client/Member)

DECLARED BEFORE ME at \_\_\_\_\_ )  
In the Province of \_\_\_\_\_ )  
this \_\_\_\_\_ day of \_\_\_\_\_ )

\_\_\_\_\_  
A Notary Public / Commissioner for Oaths in and for the  
Province of \_\_\_\_\_  
My Appointment expires \_\_\_\_\_